



## Foreign Asset Checklist

### Asset #1

Foreign Financial Institution Name: \_\_\_\_\_

Foreign Financial Institution Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Maximum Value of Account: \_\_\_\_\_

Amount Held in Foreign Currency: \_\_\_\_\_

Account Owner(s): \_\_\_\_\_

Deposit Account     Custodial Account

### Asset #2

Foreign Financial Institution Name: \_\_\_\_\_

Foreign Financial Institution Address: \_\_\_\_\_

Account Number: \_\_\_\_\_

Maximum Value of Account: \_\_\_\_\_

Amount Held in Foreign Currency: \_\_\_\_\_

Account Owner(s): \_\_\_\_\_

Deposit Account     Custodial Account